PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY THE JUDGE

Unless the Court directs otherwise, appearances by counsel and parties in Department 38 may be made as follows:

- In Person
- Remotely through Zoom Videoconferencing

Zoom videoconferencing for Department 38, Judge Hinton:

https://www.zoomgov.com/j/1615175497?pwd =aXQ0em5MT0VGdG5rZ0dHSFFjN1ZRZz09

<u>IF YOU HAVE MATTERS IN BOTH</u> <u>DEPARTMENT 30 AND DEPARTMENT 38,</u> <u>PLEASE NOTIFY THE BAILIFFS</u> THE MORNING OF YOUR APPEARANCE.

THANK YOU.

 1.
 MSP18-00659
 MATTER OF THE WALLACE FAMILY LIVING TRUST

 9:00 AM
 HEARING IN RE: TRUSTEE'S FIRST ACCOUNTING DUE FILED ON 07/30/2018 BY D'ET DARLENE

 WALLACE KING
 Need:

 1.
 Appearances to report status, including settlement

 2.
 Status Report filed by atty. Steven Wood, pursuant to 1-7-2025 minute order

2.	MSP21-01368 ESTATE OF TELETHIA ELLISON
9:00 AM	HEARING IN RE: FIRST AND FINAL ACCOUNTING, WAIVER OF ACCOUNT, AND REPORT; PETITION FOR
	FEES AND FINAL DISTRIBUTION FILED ON 08/27/24 BY ANJANETTE ELLISON
	Need:
	1. Appearances
	 Verified declaration by petitioner to include heirs and personal representative of Ollie Ellison as persons entitled to receive notice. LR 7.112
	3. Proof of mailing to anyone added by verified declaration, not already served
	4. Verified declaration by petitioner to state whether notice was given, or needed, to the Director of the California Victim Compensation Board, i.e., does
	petitioner have any reason to believe any heir <u>has previously been confined</u> in any prison or other correctional facility. PrC <u>§§</u> 216, 9202(b)
	 Waivers of Accounting filed or Accounting that complies with PrC § 1060 et seq.
	 Verified declaration of petitioner showing compliance with Probate Code § 11005, unless account is waived
	 Verified declaration by petitioner to clarify plan of distribution. Need distribution of Ollie Ellison's interest in estate to personal representative of his estate. LR 7.301
	 Verified declaration by petitioner to clarify how fees will be paid. There is no cash on hand.
	 Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, probate referee's services and costs of administration have been paid. LR 7.317
	10. Proposed Order

3.	MSP21-01835 RE THE MARQUIS AUSTIN SPECIAL NEEDS TRUST
9:00 AM	HEARING IN RE: FIFTH ACCOUNT AND REPORT FILED BY HERB THOMAS ON 1/9/25
	Need:
	Verified declaration by petitioner to include financial account statement(s) as indicated at page 9, \P 17.

 SETTLEMENT, FOR ALLOWANCE OF STATUTORY COMPENSATION AND COMPENSATION TO EXTRAORDINARY SERVICES TO ADMINISTRATOR AND ATTORNEYS, FOR REIMBURSEMENT OF COSTAND FOR FINAL DISTRIBUTION FILED ON 1/7/2025 BY ROLAND O. ENGLE Need: Verified declaration by petitioner to clarify date Creditor's Claim period expire Claim period expired 2-18-2023, not 12-26-2022. Verified declaration by petitioner to clarify whether any Creditor's Claims we received between 12-26-2022 and 2-18-2023. Summary of Account that complies with PrC § 1061(b). Accounting must be with values as reported in Inventory & Appraisal (\$905,057.74). 	
 Verified declaration by petitioner to clarify date Creditor's Claim period expired 2-18-2023, not 12-26-2022. Verified declaration by petitioner to clarify whether any Creditor's Claims we received between 12-26-2022 and 2-18-2023. Summary of Account that complies with PrC § 1061(b). Accounting must be with values as reported in Inventory & Appraisal (\$905,057.74). Verified declaration by petitioner to show calculation of statutory fee base as required by CRC § 7.705. Specifically, must state any loss on sale as relate to maximum statutory fees allowable. Calculation must begin date of death values. 	 HEARING IN RE: FIRST AND FINAL ACCOUNT AND REPORT OF ADMINISTRATOR AND PETITION FOR ITS SETTLEMENT, FOR ALLOWANCE OF STATUTORY COMPENSATION AND COMPENSATION TO EXTRAORDINARY SERVICES TO ADMINISTRATOR AND ATTORNEYS, FOR REIMBURSEMENT OF COSTS,
	 Verified declaration by petitioner to clarify date Creditor's Claim period expired. Claim period expired 2-18-2023, not 12-26-2022. Verified declaration by petitioner to clarify whether any Creditor's Claims were received between 12-26-2022 and 2-18-2023. Summary of Account that complies with PrC § 1061(b). Accounting must begin with values as reported in Inventory & Appraisal (\$905,057.74). Verified declaration by petitioner to show calculation of statutory fee base as required by CRC § 7.705. Specifically, must state any loss on sale as relates to maximum statutory fees allowable. Calculation must begin date of death values.

5. 9:00 AM	P22-00988ESTATE OF: ALAN MCCAUGHANHEARING IN RE: PETITION FOR ORDER ESTABLISHING RIGHT TO PROPERTY DEPOSITED WITH COUNTYTREASURER FOR HEIR HAROLD L. SELSKY AND FOR DISTRIBUTION TO HAROLD L. SELSKY FILED ON1/8/2025 BY ESTATE RESEARCH ASSOCIATES
	Need: 1. Appearances 2. Proof of mailing to Harold Selsky or waiver of notice 3. Proposed Order

6.	P23-00456 ESTATE OF: DAVID GRALISH
9:00 AM	HEARING IN RE: FIRST AND FINAL ACCOUNT FILED BY ROBERT HAMMOND ON 1/9/25
9:00 AM	 HEARING IN RE: FIRST AND FINAL ACCOUNT FILED BY ROBERT HAMMOND ON 1/9/25 Need: Creditor Claims fully listed in Petition including date Capital One claim was filed. PrC § 10900; CRC § 7.403 Compliance with CRC 7.250 regarding any acts taken under IAEA w/notice of proposed action. (Specifics needed or statement that no action was taken) Verified declaration by petitioner to clarify whether Mechanics Bank interest of \$41.50 was paid in a lump sum; otherwise, need itemized interest. PrC § 1062(a) Evidence of compliance with Probate Code § 11005.

7.	P23-01800 MATTER OF: THE HOBBS FAMILY TRUST
9:00 AM	HEARING IN RE: VERIFIED PETITION FOR TERMINATION OF TRUST FILED ON 10/9/23 BY CHARLES
	HOBBS, CHRISTEN CHRISTNER AND SHANNA GUZMAN
	LR 7.52/7.56
	Need:
	1. Appearances to report status
	 Petition verified. PrC § 1021. CCP § 2015.5. CRC 7.103
	3. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled
	to receive notice. PrC § 17203
	4. Proposed Order

8.	P24-00531 ESTATE OF: NETTIE DANIEL
9:00 AM	HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATRION FILED 04/03/2024 BY GARY DANIEL
	LR 7.52/7.56
	Need:
	1. Appearances
	 Verified declaration by petitioner to complete Petition item 3.a with the date of death and place of death.
	 Verified declaration by petitioner to complete Petition item 3.c with address of decedent's residence at time of death.
	 Verified declaration to complete Petition item 5.b, if decedent was or was not survived by a stepchild or foster child who would have been adopted by decedent but for a legal barrier.
	 Verified declaration by petitioner to add deceased spouse with date of death to petition Item # 8. LR 7.151(d)
	6. Proof of mailing Notice of Petition to Administer Estate and copy of petition to all heirs and beneficiaries. PrC § 8110; LR 7.151(e)
	7. Proof of Publication. PrC § 8120
	8. Waiver of Bond by Heir or Beneficiary on mandatory Judicial Council Form DE- 142 or bond will be fixed at \$525,000.00. PrC § 8481

P24-00565 ESTATE OF: BILLY MCKINNEY HEARING IN RE: PETITON FOR FINAL DISTRIBUTION ON WAIVER OF FIRST AND FINAL ACCOUNTING
FILED BY KYLLE' MCKINNEY ON 1/7/25
 FILED BY KYLLE' MCKINNEY ON 1/7/25 Need: Verified declaration by petitioner to include current addresses of Kamarlo McKinney, Keyam McKinney and grandchildren so court can confirm mailing. Proof of Service attached to Notice filed 1-17-2025 reflects mailing to Kamarlo McKinney and Keyam McKinney at addresses other than those listed in petition. Grandchildren are not listed as persons entitled to receive notice. Declaration whether all known creditors received notice &/or were paid. PrC § 10900, LR 7.309(a) Evidence of Kaine McKinney's agreement for proposed non pro-rata distribution. This request is governed by PrC § 11951, <i>et seq.</i>, and is not captioned (see CRC § 7.102). Petition at page 12, ¶ 55 proposes distribution of vehicle solely to Keyam McKinney, Sr. Revised, proposed Order if needed in resolution of above

10.	P24-00612 ESTATE OF: GEORGE KINNELL, JR.
9:00 AM	HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR ON WAIVER OF ACCOUNT AND
	PETITION FOR ITS APPROVAL; PETITION FOR ALLOWANCE OF STATUTORY COMPENSATION AND FOR
	FINAL DISTRIBUTION FILED ON 1/10/2025 BY REBEKAH B. EVENSON
	Petition Approved
	Proposed Order Submitted
	No Appearance Required

11.	P24-01084 ESTATE OF: RONALD PANGILLA
9:00 AM	HEARING IN RE: PETITION FOR FINAL DISTRIBUTION FOR AWARD OF ATTORNEY COMPENSATION AND REIMBURSEMENTS, WAIVER OF ACCOUNT AND REPORT OF EXECUTOR FILED ON 1/8/2025 BY MICHAEL HUSTLER SWEENEY
	 Need: 1. Proof of mailing Notice of Hearing to Probate Advance who requested special notice or waiver of notice. PrC § 1202 2. Proposed Order

12. 9:00 AM	P24-01664ESTATE OF: RENA BROWNHEARING IN RE: SPOUSAL PROPERTY PETITION FILED BY TERRENCE BROWN ON 9/18/24
	Need: 1. Appearances 2. Verified declaration by petitioner to include a copy of the trust
	 Notes: 1. Verified Declaration of Terrence Brown (aka Terry Brown) in Support of Spousal Property Petition filed 4-14-2025. 2. Supplemental Brief in Support of Spousal Property Petition filed 4-14-2025.

13.	P25-00406 ESTATE OF: LOYCELL PEACOCK
9:00 AM	HEARING IN RE: SPOUSAL PROPERTY PETITION FILED BY ROXIE L PEACOCK ON 3/6/25
	Need:
	 Verified declaration by petitioner to include Attachment 7, facts upon which the petitioner bases the allegation that the property described should pass to surviving spouse.
	 Authority for court to pass decedent's ½ interest in community property to him individually. Will authorizes distribution to trustee of trust.
	3. Spousal or Domestic Partner Property Order Form DE-226